

NAV205: Navigation Tips

Navigation	Tips	Overview

This Job Aid provides general navigation tips for Cardinal HCM.

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Icons, Links, and System Features

Tip	Description
	Cardinal times out or terminates any session that is inactive for 30 minutes. If you are timed out, you will lose any work that has not been saved. Two minutes before a timeout occurs, you will receive a
System Timeouts	warning message indicating that your session is about to time out. It is always recommended to save your work as often as
	possible.
	Note : If multiple Cardinal windows are open, the user is timed out of all windows.
Wildcard Symbols (%) Location Enter any information you have and click Search. Leave fields blank for a list of all values. Find an Existing Value Add a New Value * Search Criteria Set ID =	Cardinal uses the % (percent) symbol as a wildcard. A wildcard is a symbol that is used to stand for one or more unknown characters in a value. Wildcards can be used to help you search when you do not know all of the characters in a field value. Examples (searching for a Set ID by description with wildcards: If you know that the description starts with "River", enter "River". If you know that the description ends with "River", enter "%River".

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Tip	Description
Advanced Search Operators Home icon	When performing an advanced search, you can use a variety of search operators to narrow your search (e.g., a particular first letter or values that are less than or greater than a specified amount). The following operators are available for Advanced Searches: Begins With Contains Regins With
Actions icon Add To Homepage Add To NavBar Add To Favorites My Preferences Sign Out	Click the Actions icon (three white dots) at the top right of the Cardinal Home page to: • Add a page to your favorites using the Add To

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Tip	Description
NavBar Icon	Click the NavBar icon to open the NavBar menu panel.
♠ : ⑤	Within the NavBar menu panel, you will have access to the following icons:
NavBar Menu Panel	Recent Places: Click this icon to display a menu of the pages you have recently accessed. The menu items can be used to quickly navigate to those specific pages.
NavBar 🗱	My Favorites : Click this icon to display a menu of the pages that you have saved to your favorites. The menu items can be used to quickly navigate to those specific pages.
Recent Places	Navigator : Click this icon to open the Navigator menu and begin navigation to a specific page.
My Favorites	Note: Any other pages that you have added to your personal NavBar panel will also display.
Navigator	
View All	Click the View All link to display all rows of data on a page.
Q	Use the Look Up icons provided for specific fields to display a predefined list of accepted values that can be selected from. Use of these icons, when available, is recommended in order to minimize manual data entry and possible data entry errors.

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Tip	Description
1 of 2 🗸 🕨	Use the arrow icons to move through rows of data.
	Click the Show All Columns icon to see all grid columns on a single tab.
	Click the Show Tabs button to return to the tabbed view of a grid.
Grid Action Menu	Click the Download button to export data within a table or grid to Microsoft Excel. Personalize Zoom Pay Components Download Pay Components Table to Excel
+ -	Click the Add a New Row icon (+) to add a row of data. Click the Remove a Row icon (-) to delete a row of data.
Go To Row	Click the Go To Row icon to select a specific row of data. This functionality requires either the Effective Date or the Row #.
Benefits Program Participation	Hyper links provide shortcuts to other pages.
Y	Use the dropdown buttons provided for specific fields to display a predefined list of accepted values that can be selected from. Use of these buttons, when available, is recommended in order to minimize manual data entry and possible data entry errors.
☑ Disable Direct Deposit ☐ Prorate Additional Pay	Select checkbox options are used to indicate a value of " Ye s" by checking the checkbox or " No " by leaving it unselected.
	Use the Calendar icons associated with specific date fields to display a Calendar and select the applicable date.

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